Clear vision, policy and procedures

**Margôt Jolly** 

 What is a museum & what is good museum practice?

• When should we start?

• Why bother?

• How do we start?

What is a museum

The museum is a non-profit, permanent institution in the service of society & its development, open to the public,

which acquires, conserves, researches, communicates & exhibits the tangible and intangible heritage of humanity & its environment for the purposes of education, study & enjoyment.

International Council of Museums, 2007

#### **First**

• What is a good Museum? and What is your museum?

Knowing who and what kind of museum you are passionate about is really important.

We need a place to start and knowing the kind of organisation you are and want to be in the future is pivotal to good management.

So,

What is good museum practice?

Good practice comes from a museum organisation that has a clear vision of who they are and where they are going.

One that has the documentation to prove it – that means

#### IN WRITING

Bare minimum is

A Collection Policy and a Strategic Plan

#### Any organisation worth its salt knows -

- What it is
- Has a clear vision and mission
- Good policies and procedures

When should we start?

Now is a good answer...

... and don't stop

**Review** all your policies and procedures every few years

- As a good reminder of why everyone is there and how you are all tracking
- To make sure that policies have kept up with museum best practice

Why bother?

#### **Ethical reasons**

Remember in the definition for a museum there is specific mention about a museums relationship with its community?

The museum is a non-profit, permanent institution in the service of society & its development, open to the public....

Communicating to others that your museum has good museum practice

A museum with good museum practice will secure grants if it can show it is sustainable and has good governance in place -

- A Strategic Plan
- A Collections Policy

A well written grant helps and it is surprisingly easy how writing a grant becomes when a museum's purpose shines through in the project you are planning.

#### For example

The museum needs improvements to its collection storage area Last year, say, the committee decided to make collection management a priority in the new Strategic Plan.

Then this years action plan, driven by the 3 year Strategic plan, highlighted the need for stronger metal shelving before reorganising the storage practice in the area designated for collection storage, as part of a well thought out project plan which included new shelving, a better location plan, new archival storage boxes and a stocktake.

• In any grant application the Strategic Plan can be quoted in the funding application. Attach the action plan with the specific project plan, time lines, budget and responsibilities.

 Images and floor plans can often speak more clearly than words on a page.

Add any fund raising that has been ear marked for this project.



Another good reason for making good museum practice a priority is that your museum will benefit from the realisation in the community that this is a volunteer organisation which is worth being a member of

- Sustainable
- Well managed
- Well respected

**How** do we start?

Use your committee – if there are those on the current committee that are not interested or are not confident wait until the next AGM to gather those that understand the need for good planning

Identify those policies and procedures that your organisation needs.

As I said before ......

#### Bare minimum:

Collection Policy and Strategic Plan

and then ...

A good organisation treats its staff well and provides good training to new members ... a Volunteer Policy with Training/induction Procedures

A good museum provides structured educational opportunities to its visitors and training for the volunteers ... an education policy with booking and training procedures

To support those amazing objects collected through a good focused Collections Policy and Interpretation Policy with a style guide to ensure that good design becomes part of your presentation...

And what about ...

a Disaster Preparedness and Recovery Plan with Training Procedures

#### So back to How

- Are there museums out there that you admire, are impressed by?
- Have you ever had a close look at their websites
- State and National museums all have their policies and procedures on-line. Their policies and procedures are public documents

#### Plus

 Museum & Galleries NSW and Australian Museum & Galleries have fact sheets on-line

Ask me anything!

#### For example

How does good museum management

- Help with saying a polite no to those donations that you really do not want?
- Remove from the collection objects that have been collected in the past that really do not fit the themes of the museum
- Attract new volunteers

Thank you

for your involvement in this presentation

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